Creating a new EndNote online account to use with a LinkedIn Sign In

Sign into your LinkedIn account.

Go to the EndNote online page at https://my.endnote.com

Click on the “Sign in with LinkedIn” button:

Your name will be picked up from the LinkedIn page, check this is correct:

Enter your LinkedIn password and click “Allow access”. Endnote will ask if you want to link your LinkedIn email address to an existing EndNote online account, or if you want to create a new EndNote online account:
This set of instructions is for creating a new account, so click “No, let's continue”. This will display the “Users Registration” screen:-

After agreeing, you will see your account will open:-
Note: As this is a new EndNote online account, you will only be able to use the browser access to it, not the CWYW plugin in Word. This is because you have to go through a password reset when the account is first created.

When you agreed to the ‘User Registration”, an email was sent to the email address used for the account (there may be a delay on this and it might go into your ‘Junk’ or ‘Spam’ box):

Thomson Reuters EndNote

Welcome to EndNote!

We see you signed up via LinkedIn. You now have access to EndNote online. Please click the link below (or copy and paste into your browser).

https://my.endnote.com

You'll need a password to sign in to EndNote desktop or EndNote for iPad. You can create a password using the link below.


Find
Search hundreds of online databases & save your research, references, PDFs and attachments all in one place

Organize
Keep your research, notes, and annotations organized and easy to access

Create
Use Cite While You Write™ to create and format your bibliographies and CVs

Connect
Follow and discuss research, connect with other researchers, and share your references and ideas

Thank you,
The EndNote team

Note: Don’t click on the first link to access EndNote online, as it opens another browser window, so you will have two tabs with your account open, then you will need to close one of these.

You must to click the second link so that you can reset the password, as this will enable your account to be used with the CWYW plugin in Word.

When you click this link you are taken to the “Reset your password” page:-
Enter your LinkedIn email address and click “Send verification email”.

You will see the following:-

You will receive an email as below:-

Click the “Reset Password” button.

You will be taken to the following screen, where you need to enter a new password. The reason for this is to force you to have a secure password for your EndNote online account, your LinkedIn one might not be complex enough:-

New password

Confirm new password

Show password

Update password

Reset your password

Must be 8 or more characters and contain:
- at least 1 numeral 0-9
- at least 1 alpha character case-sensitive
- at least 1 symbol: !@#$%^~()[]{}\|`;:'",.<>/?
Once you have entered a suitable password twice and clicked “Update password”, you will get a confirmation message:

![Confirmation Message](image1)

You will also get a password change confirmation email:

![Confirmation Email](image2)

You will now be able to use the LinkedIn email and new EndNote online password as credentials in the EndNote CWYW plugin in Word.

If you have not already downloaded the plugin (or have a copy of EndNote desktop installed), you will need to sign into your EndNote online account and click the “Downloads” tab, then the appropriate download link:

- Download Windows with Internet Explorer plug-in
- Download Windows MSI for mass program installation
- Download Macintosh

This download will then need to be run on your computer (with Word and Outlook closed). After which, the plugin will be available in Word, as a ribbon or a toolbar.

Look for the “Preferences” button on the EndNote ribbon in Word (on a Mac it could be in a “Tools” drop down). Click the “Application” tab:

![Preferences Dialogue](image3)
Make sure “EndNote online” is selected. Then enter your LinkedIn email and the new EndNote online password (not necessarily the same as your LinkedIn password). Make sure the “Remember my address and password” is ticked. Finally, click “OK”.

Word should now try to authenticate with your account and if successful it will check for available styles, then the plugin is ready to use with your EndNote online account.

After the initial setup

You can now sign into your EndNote online account directly, or via the LinkedIn option.

If signing in directly, you use the LinkedIn email address with new EndNote online password.

If signing in via LinkedIn, you use the LinkedIn email address with LinkedIn password.

If you are not signed into LinkedIn and try to sign into EndNote online with the LinkedIn option: -

You will be taken to the LinkedIn sign in page. Once you have signed in there, it will take you back to the EndNote online sign in page and after a short delay it should open your account.

If it does not open your account, click the “Sign in with LinkedIn” button again and then it will.

If you are already signed into LinkedIn and try to sign into EndNote online with the LinkedIn option: -

After a short delay your account will automatically open.

If it does not, click the “Sign in with LinkedIn” button again and then it will.

Note: Some behaviour may vary as it can be browser dependant and influenced by user settings, like remembering passwords and cookies.